

Economic Survey 2016

Popular Version



Foreward

The Popular Version is based on a master set of data on the 2016 Economic Survey publication report that has been compiled by the Kenya National Bureau of Statistics (KNBS). The popular version is an easy to read publication with highlights on economic performance and indicators in 2015.

The Economic Survey is an annual publication of the Kenya National Bureau of Statistics (KNBS). It presents socio-economic highlights of the economy for the last five years. The report forms an important source of input into the budgeting process, planning, monitoring and policy formulation processes.

At KNBS we remain committed to keeping you informed. Feel free to seek any further clarification on the information provided from our office.

Zachary Mwangi
Director General, KNBS

About Kenya National Bureau of Statistics (KNBS)

The Kenya National Bureau of Statistics (KNBS) was established by The Statistics Act of 2006, to replace the Central Bureau of Statistics (CBS). The KNBS as a Semi-Autonomous Government Agency (SAGA) plays a crucial role in the development of statistics, at the National and County levels needed for planning and policy formulation in the country. Under Section 4(2) of The Statistics Act 2006, the Bureau is responsible for; establishing standards and promoting the use of best practices and methods in the production and dissemination of statistical information, across the National Statistical System (NSS).

Vision

A centre of excellence in Statistics Production and Management

Mission

To effectively manage and coordinate the entire National Statistical System to enhance statistical production and utilization.

Mandate

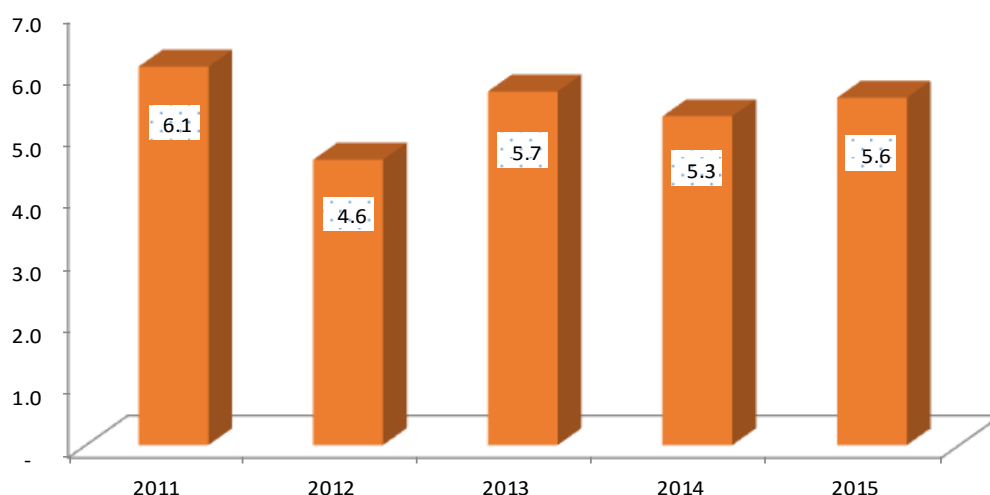
KNBS is mandated by law (Statistics Act 2006) to collect, analysis disseminate social economic statistics needed for planning and policy formulation in the Country.

The Bureau has 47 fully operational statistics offices in all the Counties. There are Six Directorates at the KNBS, namely;

- Production Statistics;
- Macroeconomic Statistics;
- Population and Social Statistics;
- Strategy and Development;
- Finance and Administration and;
- Information, Communication and Technology.














DOMESTIC ECONOMY

GDP Growth Rate



The Gross Domestic Product (GDP) is estimated to have expanded by 5.6 per cent in 2015 compared to a 5.3 per cent growth in 2014. This growth was mainly supported by a stable macroeconomic environment and improvement in outputs of agriculture; construction; finance and insurance; and real estate.

Sector contribution in 2015

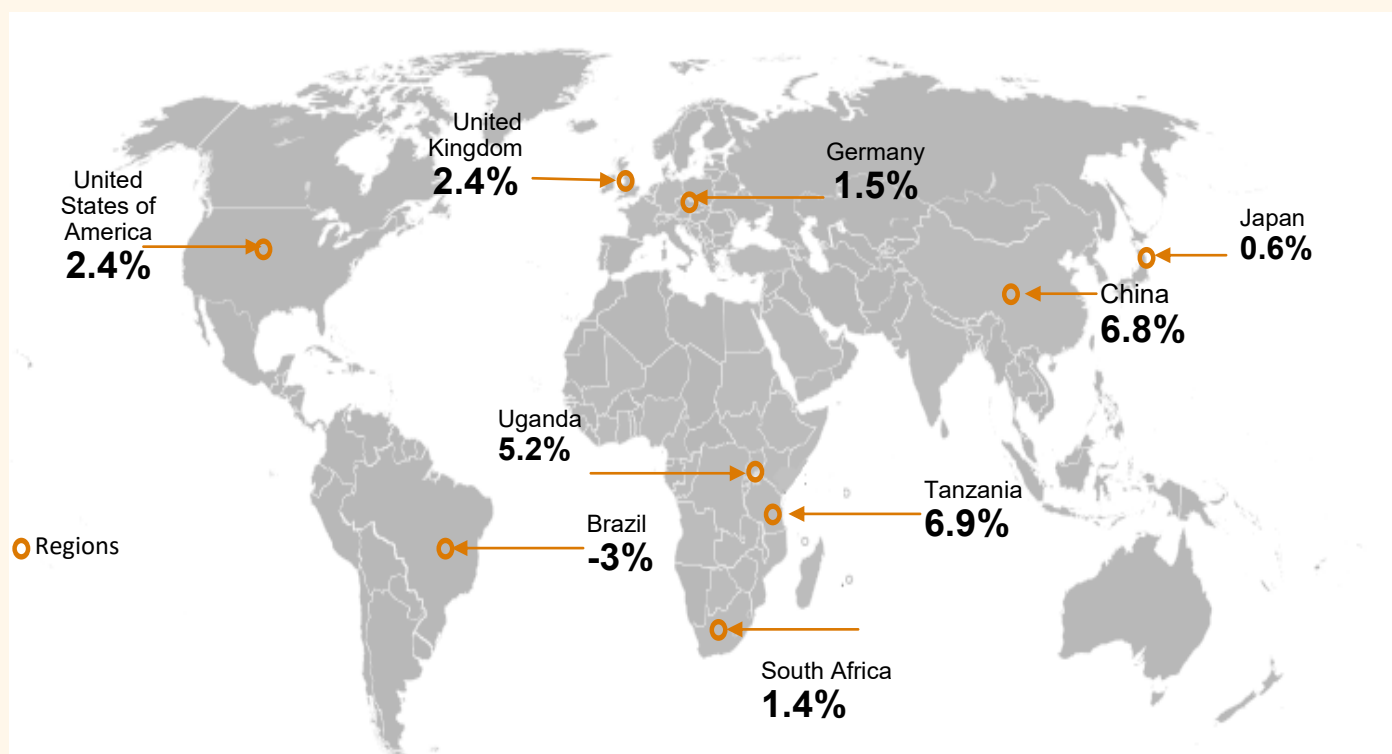
 Agriculture	30%	 Electricity Supply	1.0%
 Manufacturing	10.3%	 Information & Communication	0.9%
 Transport & Storage	8.4%	 Accommodation & Food service	0.8%
 Real Estate	7.6%	 Water Supply, Sewerage & Waste Mgt	0.8%
 Education	5.0%	 Activities of household as employers	0.5%
 Construction	4.8%	 Financial Intermediation Services	-2.7%
 Public administration & Defence	4.0%		

GDP Indicators, 2011- 2015

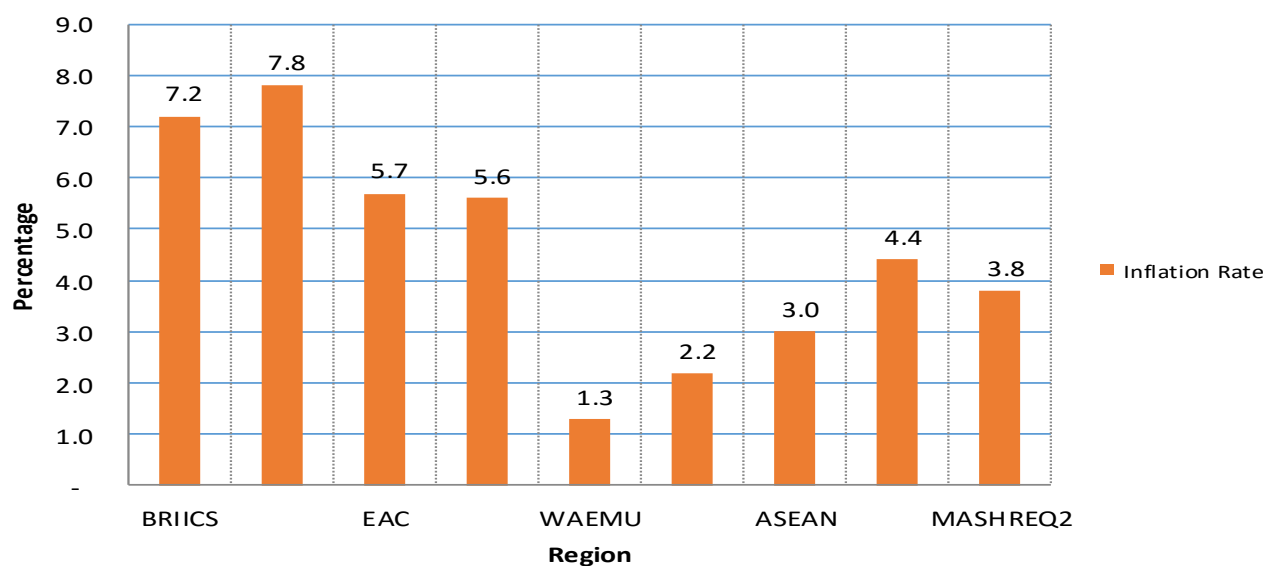
Indicator	Unit	2011	2012	2013	2014	2015
GDP at Market Prices : (Current)	KSh Billion	3,725,918.4	4,261,150.7	4,745,439.2	5,398,020.7	6,224,369.9
GDP at market prices (constant)	KSh Billion	3,294,025.7	3,444,066.9	3,640,155.8	3,834,244.2	4,050,848.4
GDP Per capita (Current):	KSh	94,219.4	104,820.9	113,210.3	124,710.0	140,961.0
GDP Per capita (Constant)	KSh	83,297.9	84,721.2	87,105.4	89,240.5	91,588.0
GNI Per Capita (Current)	KSh	94,235.0	104,514.0	112,575.0	124,044.0	139,972.0

INTERNATIONAL SCENE

World real Gross Domestic Product (GDP) growth decelerated to 3.1 per cent in 2015 from 3.4 per cent in 2014. This was as a result of low commodity prices, weaker capital flows, subdued global trade and increasing financial market volatility particularly in emerging markets and developing economies. The economic growth in Sub-Saharan Africa (SSA) slowed from 5.1 per cent GDP growth in 2014 to 3.8 per cent growth in 2015. However, there was a slowed growth of 3.4 per cent in 2015 from 5.8 per cent in 2014 in the East Africa Community (EAC). This was mainly associated with political instability in Burundi and uncertainties associated with general election in Tanzania and Uganda.

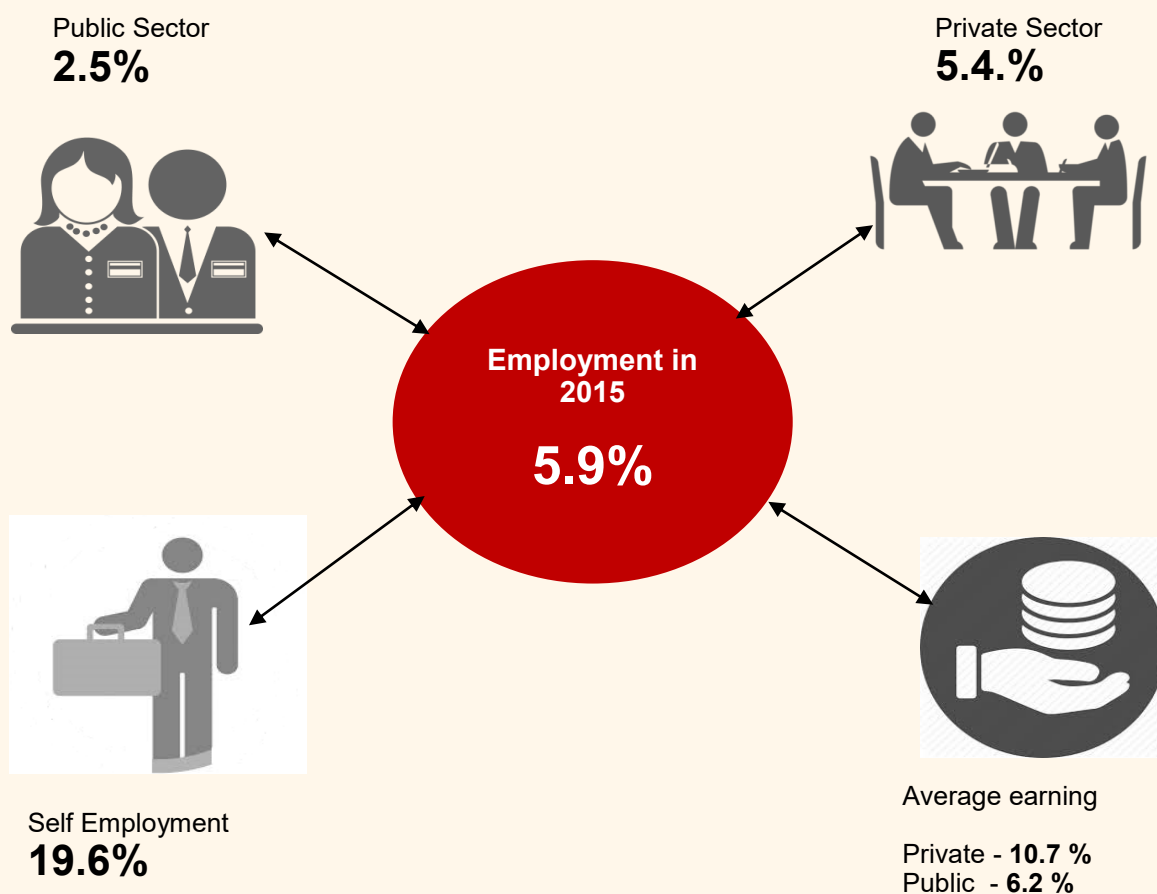


ANNUAL WORLD INFLATION RATES

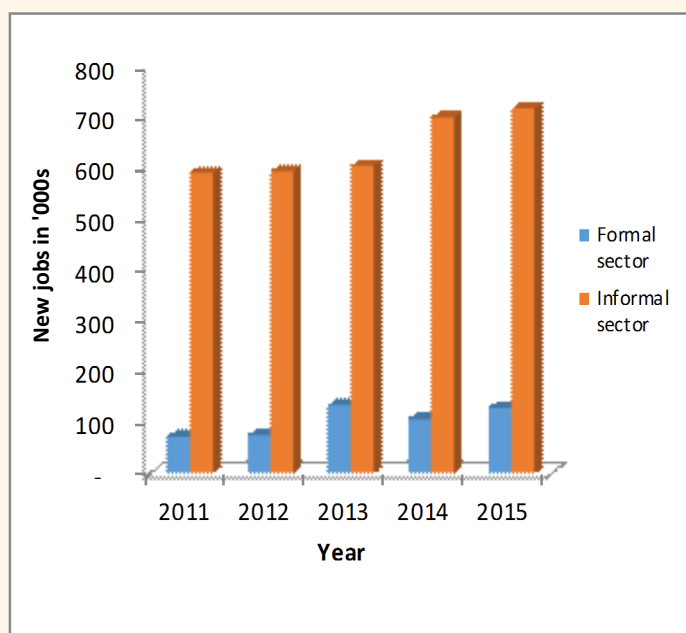


EMPLOYMENT, EARNINGS AND CONSUMER PRICES

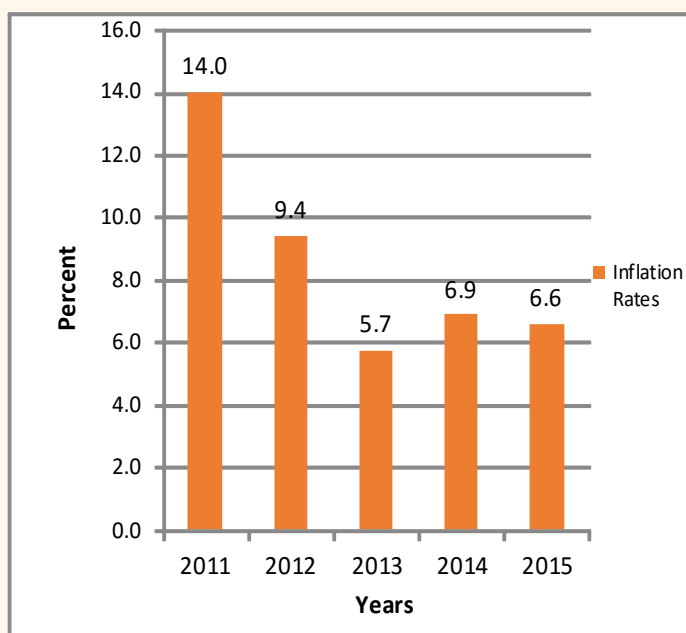
Employment Growth Rates



Formal and Informal New Jobs Created, 2011 - 2015

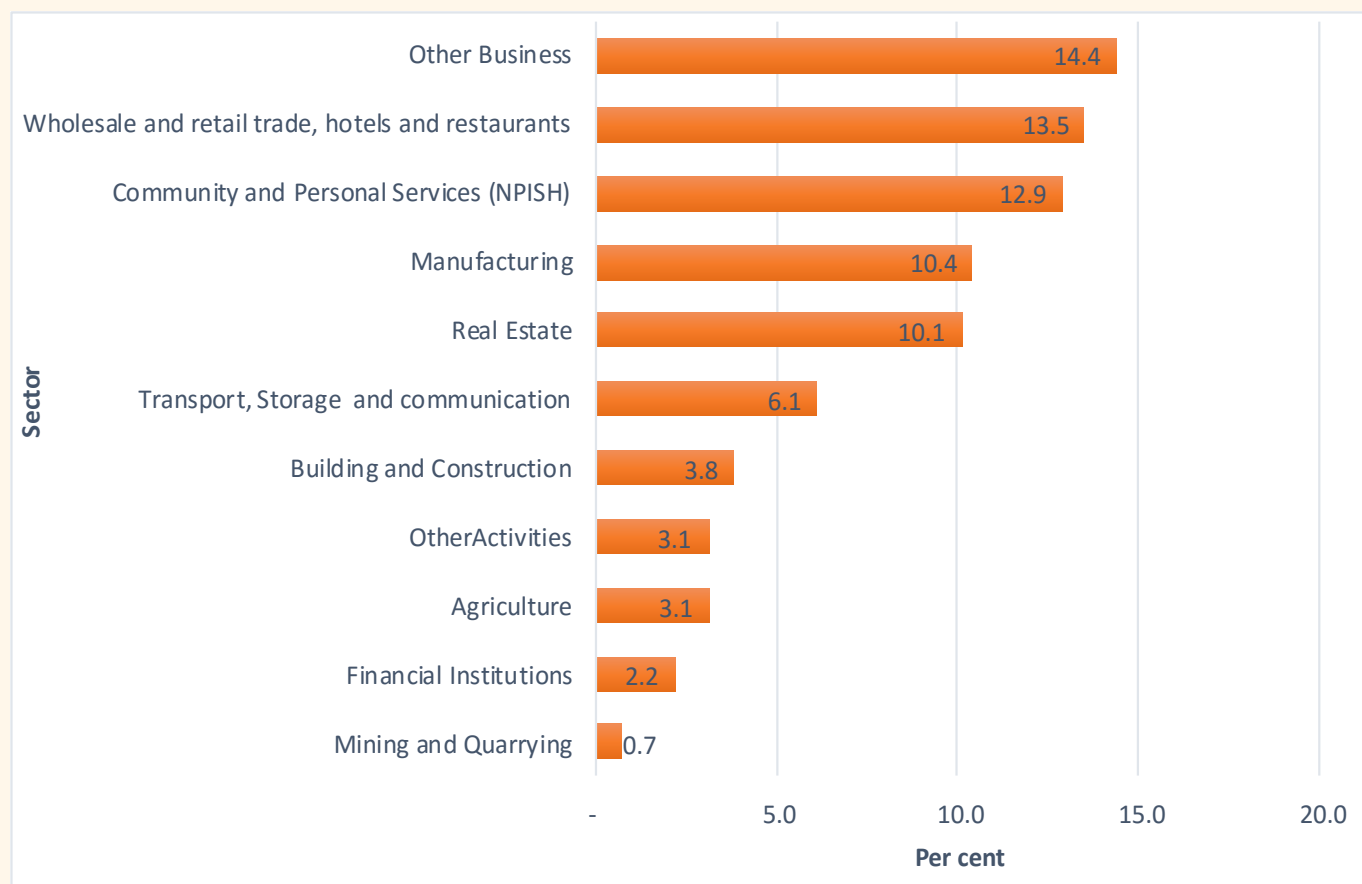


Average Annual Inflation Rate



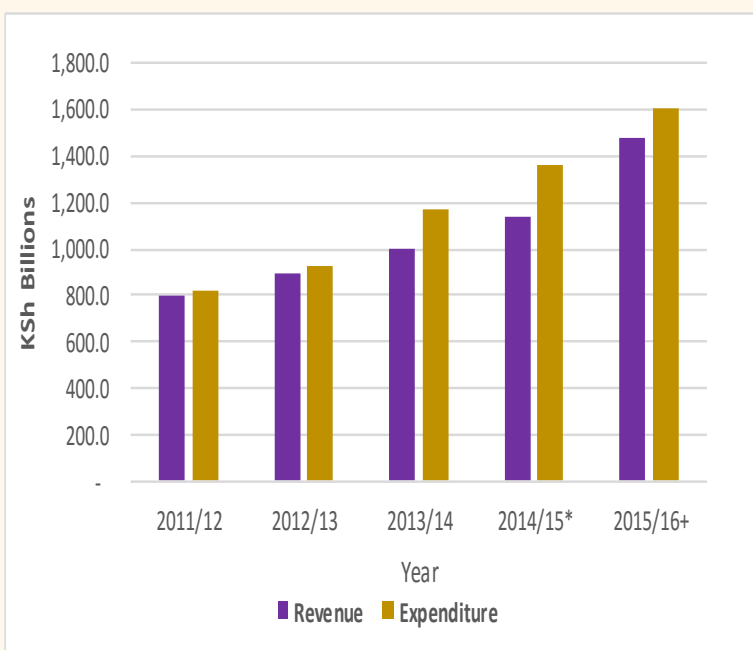
MONEY, BANKING AND FINANCE

Share of Commercial Banks' Bills, Loans and Advances to Private Sector, 2015

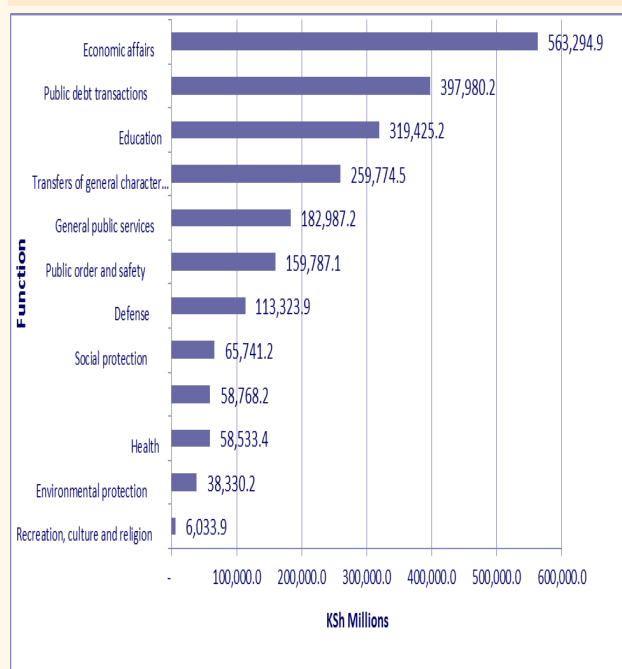


PUBLIC FINANCE

Government Revenue and Expenditure, 2011/12-2015/16

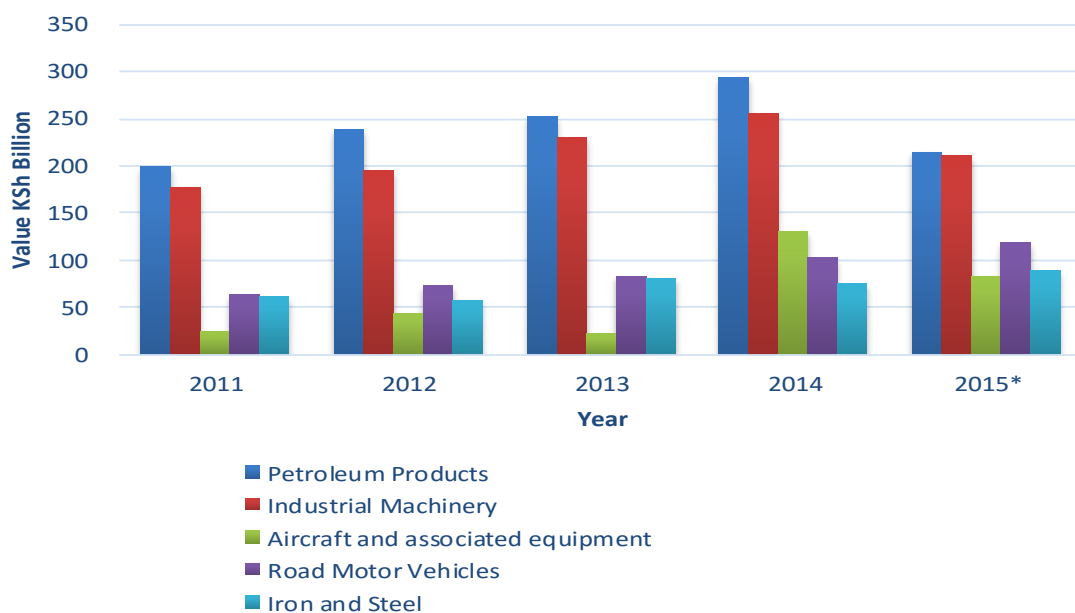


National Government Expenditure by Function, 2015 — 16



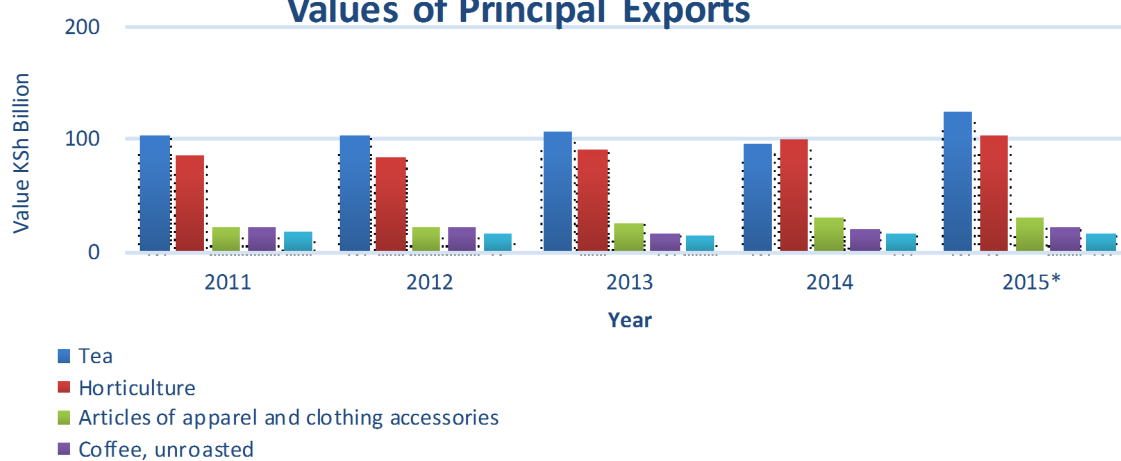
INTERNATIONAL TRADE

Values of Principal Imports



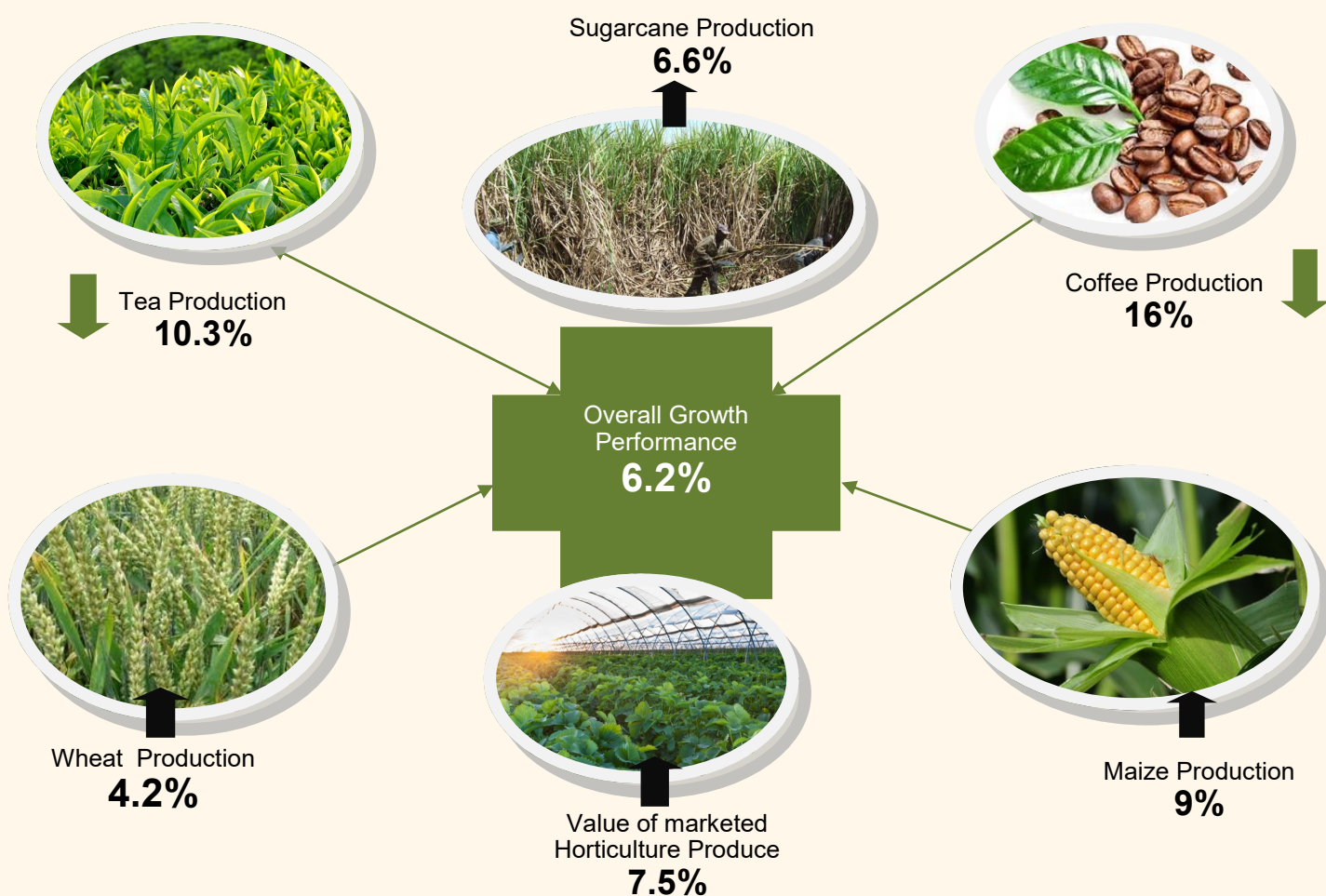
Entry of cargo at port of Mombasa

Values of Principal Exports

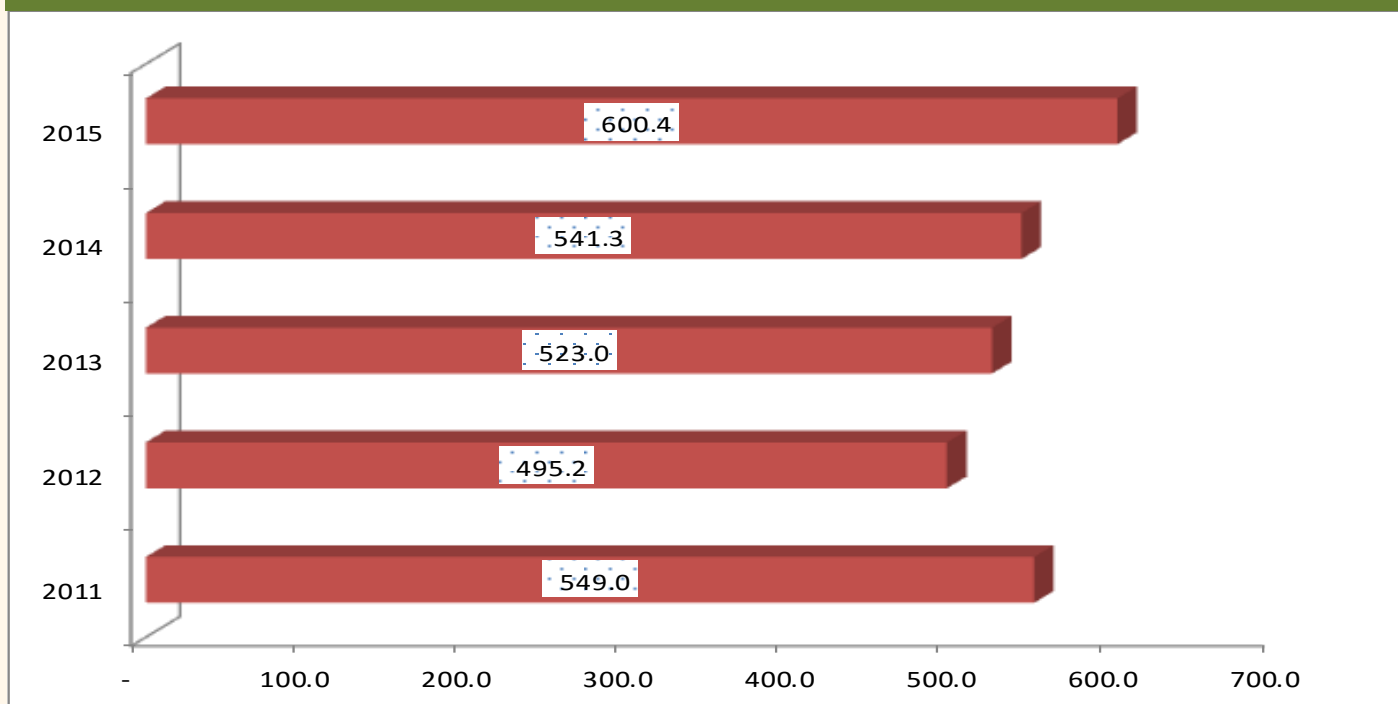


AGRICULTURE SECTOR

This Infographics highlight the Sale of Selected Agricultural Produce by Co-operatives and the percentage share to Marketed Production, 2011 - 2015



Recorded Milk Production (in Million litres)



ENVIRONMENT & NATURAL RESOURCES

Water

National Government
Water supply

KSh. 32.5
billion in
2014/15

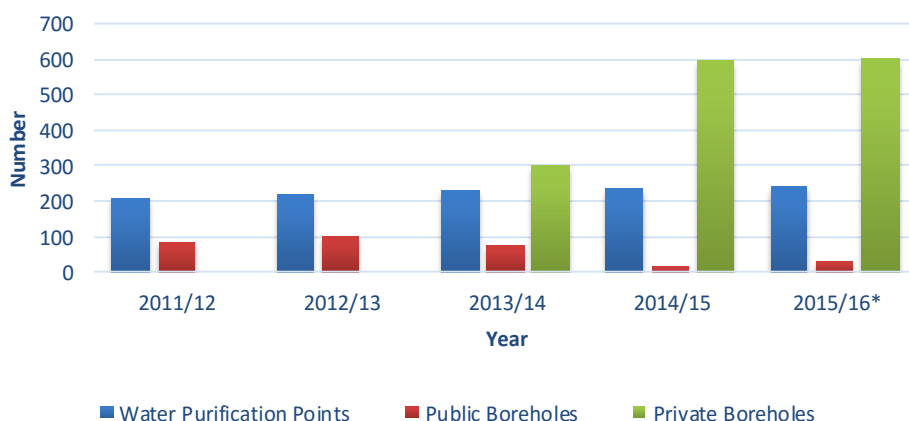
KSh. 41.3
billion in
2015/2016

County Government
Environment
protection

KSh. 5.2
billion in
2014/15

KSh. 16.6
billion in
2015/2016

**Water Purification Points, Boreholes drilled
by Public and Private Sector, 2011/12-
2015/16***



Water resources for domestic, agriculture and industrial use

Mining

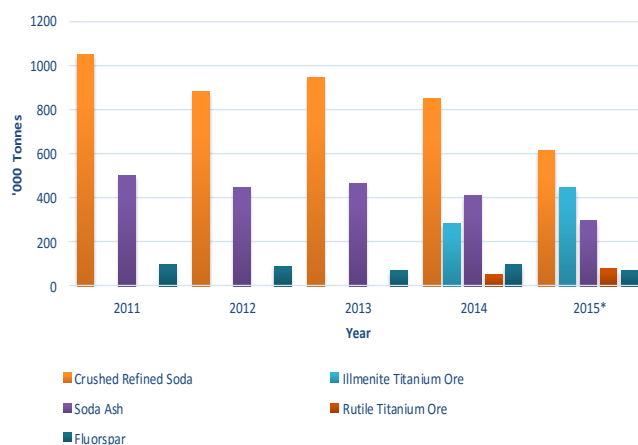
The overall value of mineral output rose by 14.7 per cent from KSh 21.billion in 2014 to KSh 24.2 billion in 2015. The increase was mainly attributed to high earnings from titanium minerals of illmenite, rutile and zircon in the export markets. Earning from titanium ores accounted for more than half of the minerals value.

Value of Principal Minerals, 2011-2015



Zircon

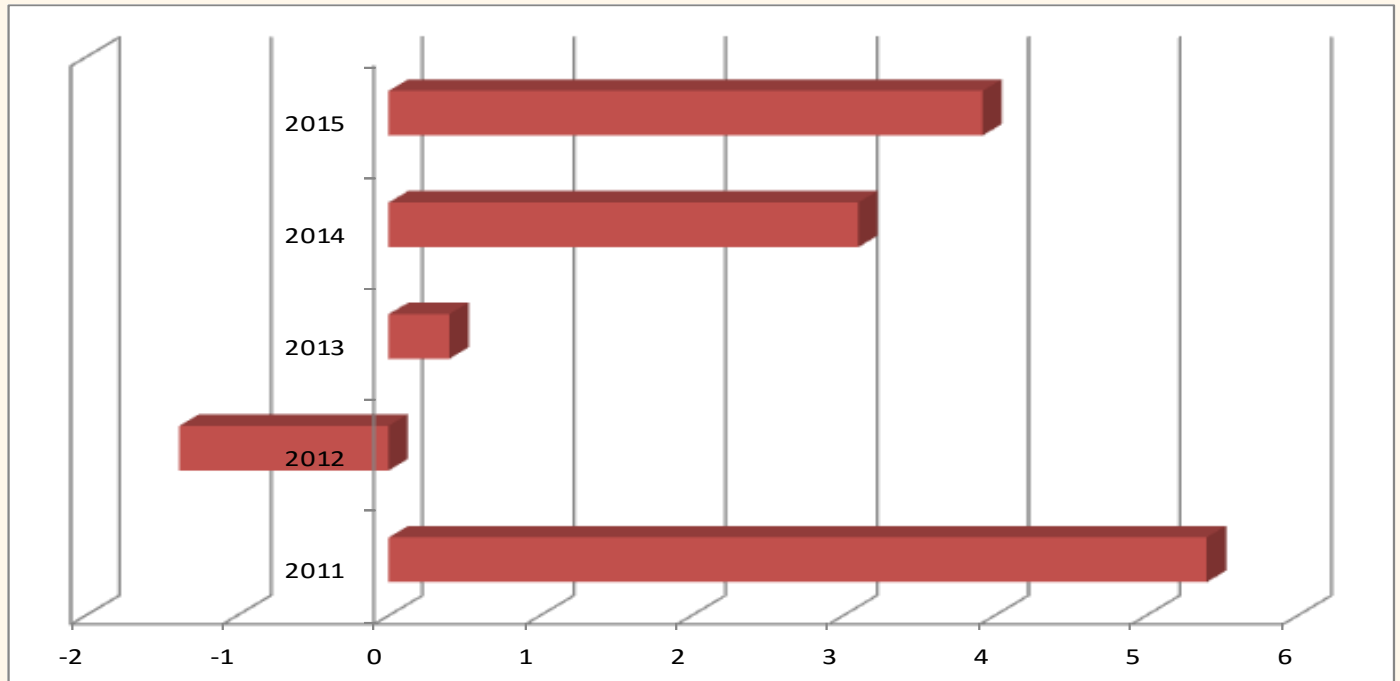
Quantity of Principal Minerals, 2011-2015



Titanium Mining in the Kwale County

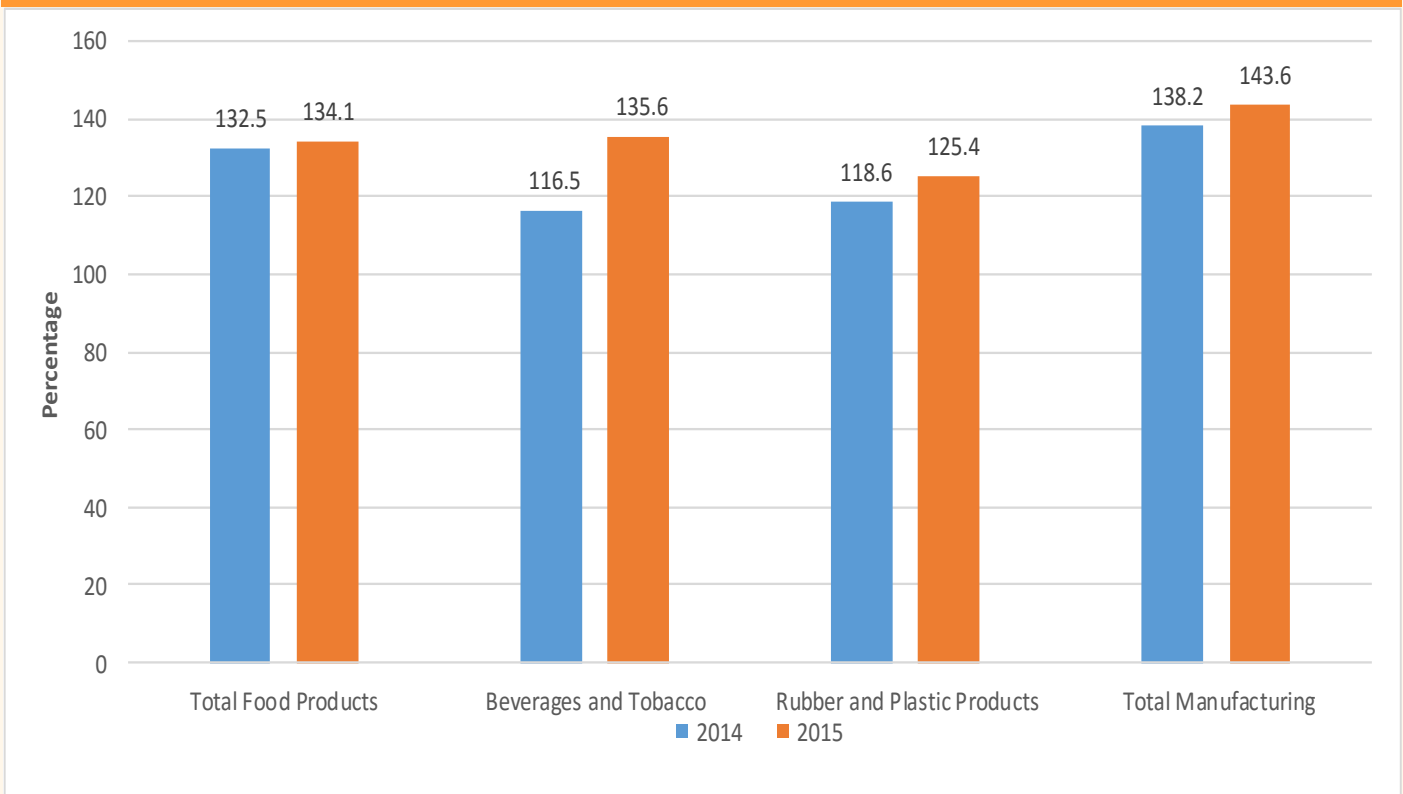
MANUFACTURING SECTOR

Producer Price Index Percentage Change, 2015



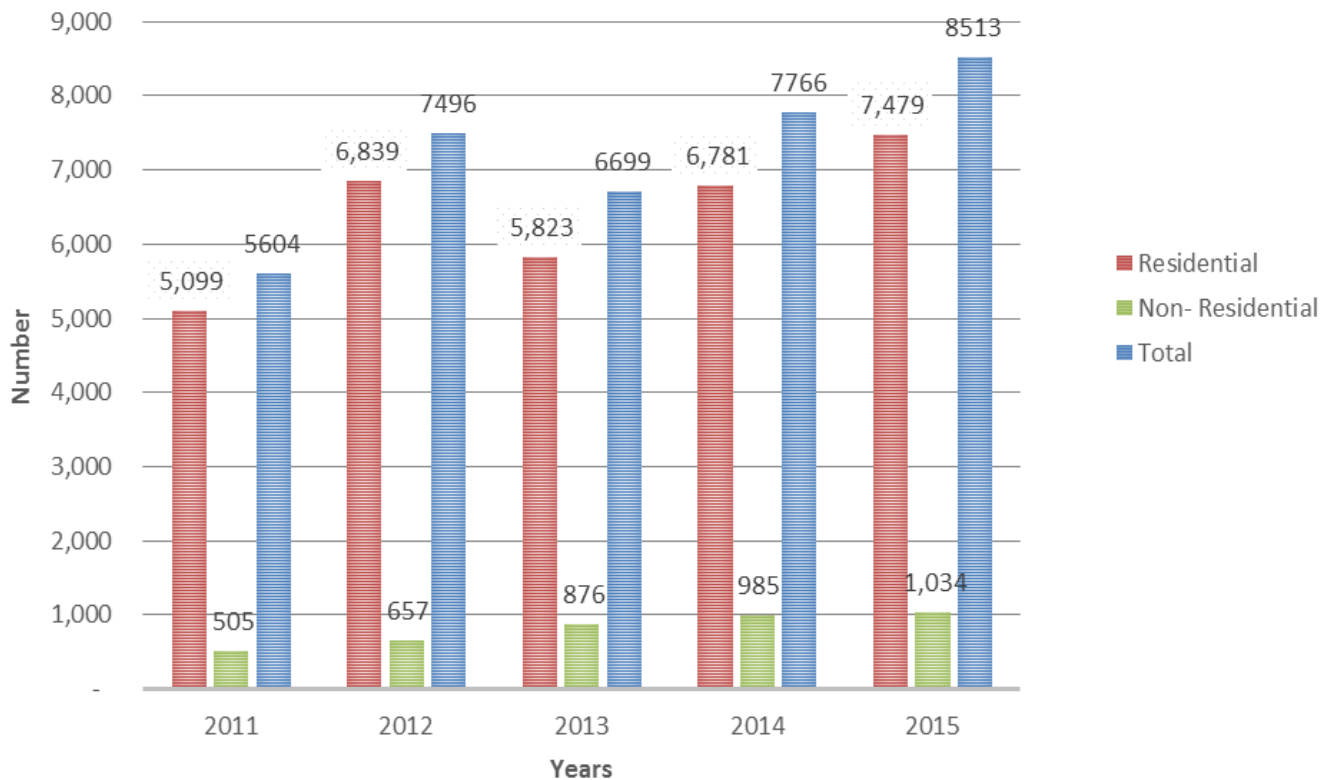
The manufacturing sector expanded by 3.5 per cent in 2015 compared to 3.2 per cent in 2014. The growth was partly attributed to reduced cost of inputs such as petroleum products and electricity.

Quantum Index, 2014 — 2015



BUILDING AND CONSTRUCTION

Number of reported building works in major towns



Buildings in major cities



9.9%
In 2015

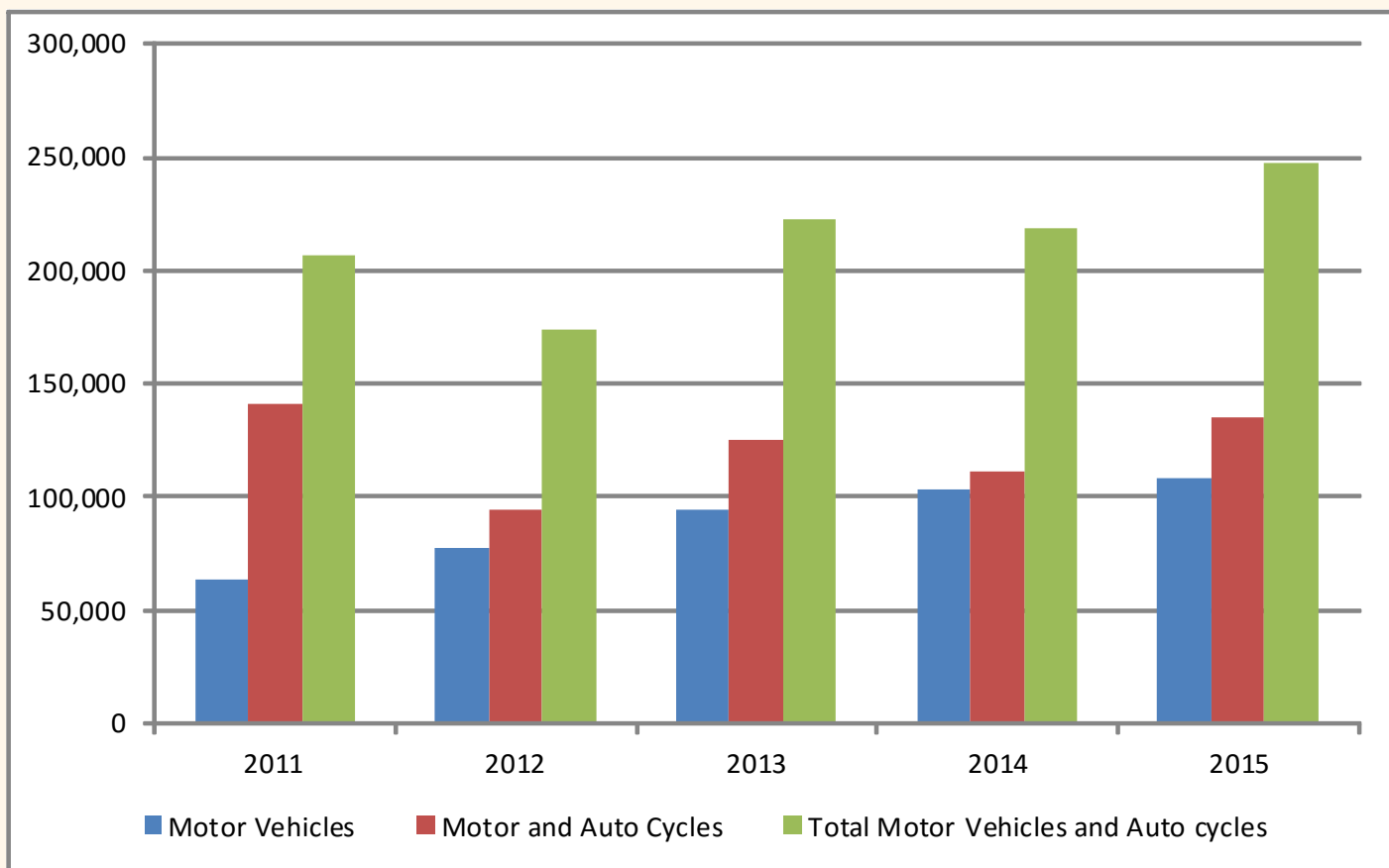
Cement consumption



Road construction

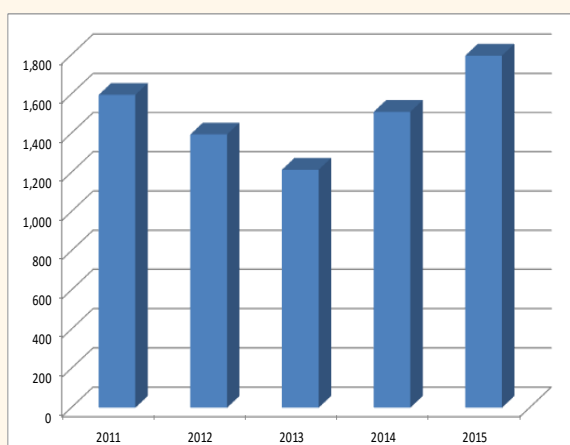
TRANSPORT AND STORAGE

Newly Registered motor vehicles, motor and auto cycles

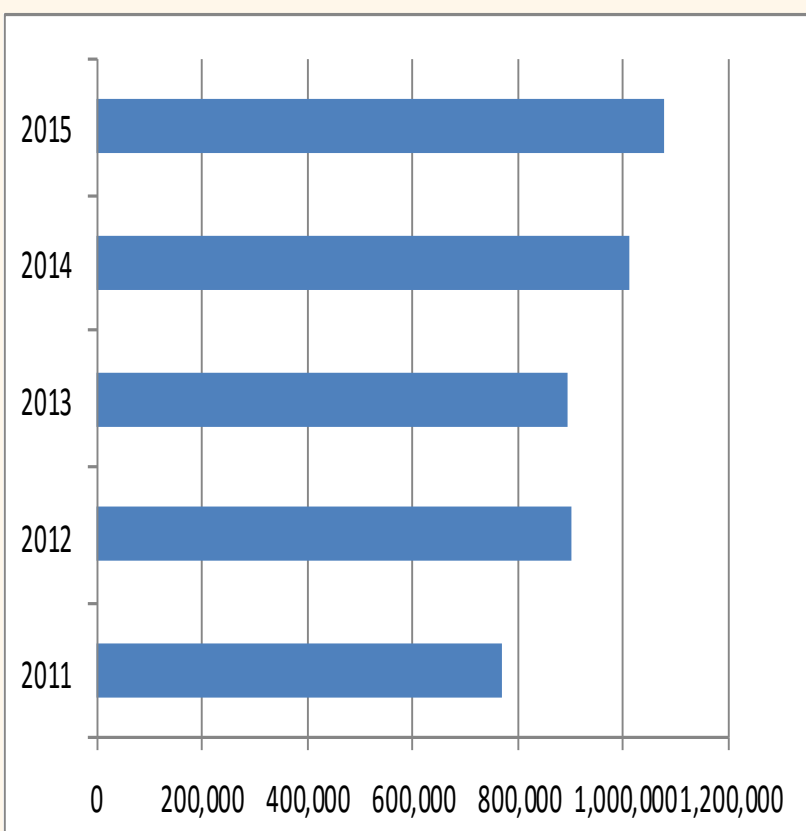


Standard Gauge Railway Construction

Rail Freight Traffic in Tonnes

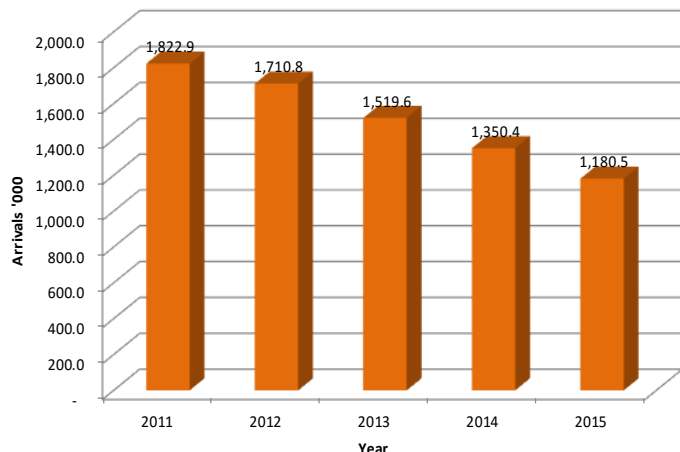


Cargo throughput in '000 Dead Weight Tonnes



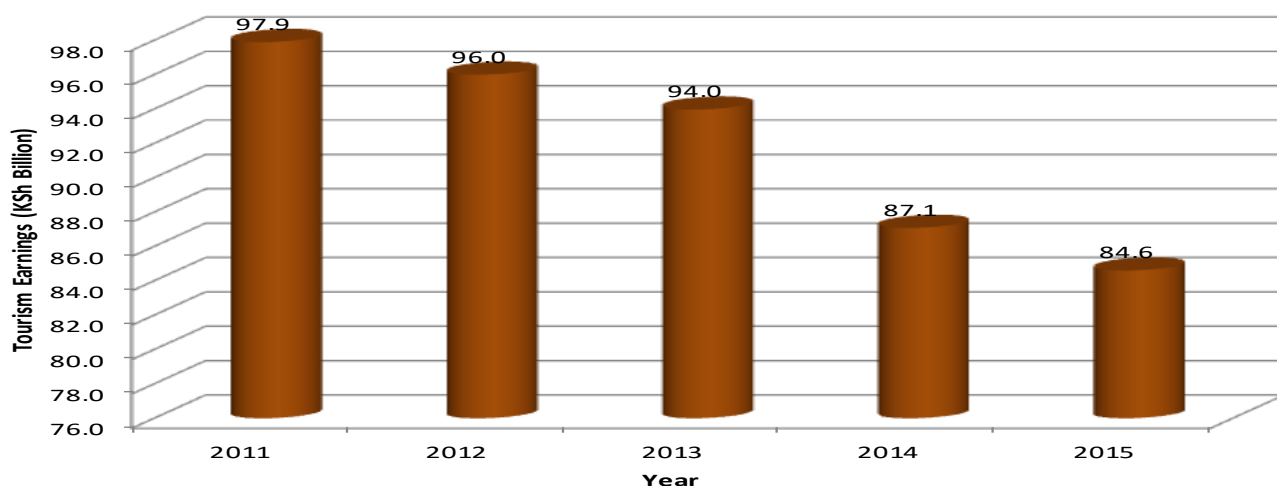
TOURISM SECTOR

Visitor arrivals

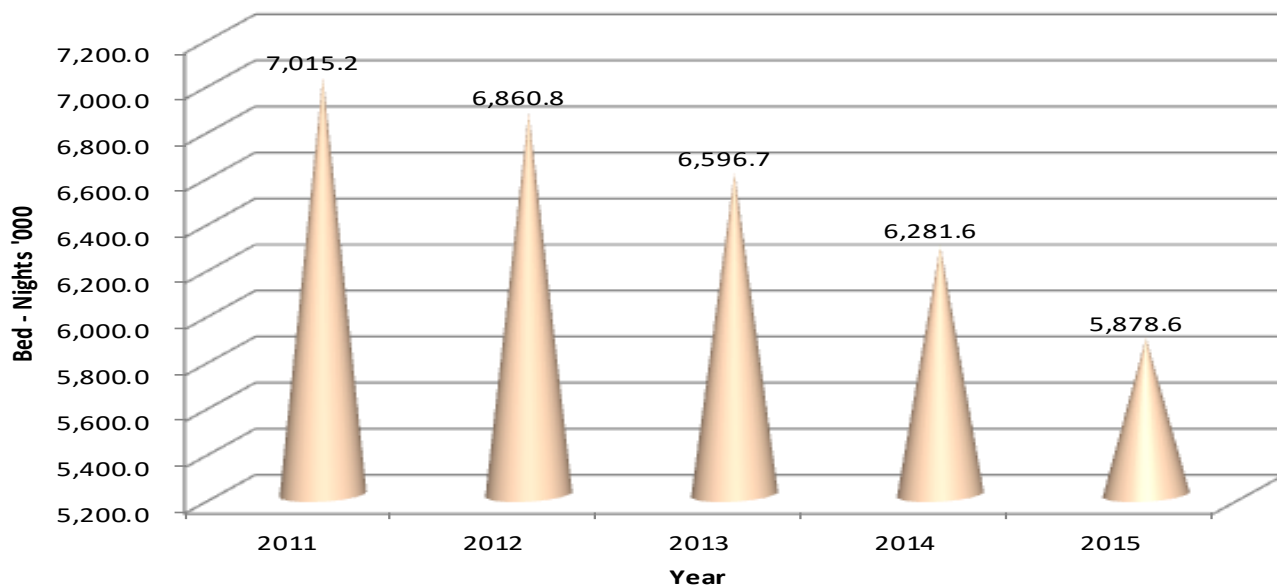


New terminal at the Jomo Kenyatta International airport

Tourism Earnings, 2011— 2015



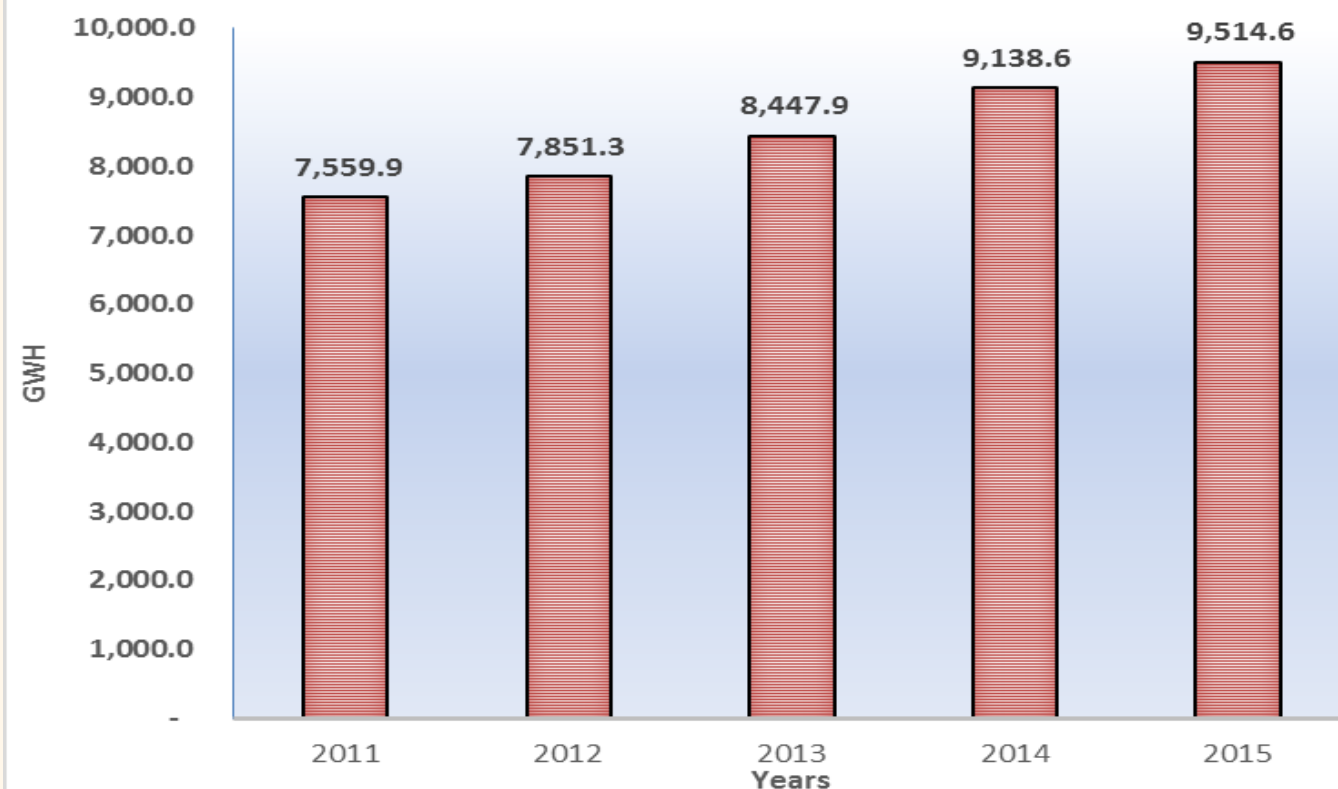
Hotel Bed - Nights Occupancy, 2011 - 2015



ENERGY

The energy sector witnessed a steady rise in global crude oil and other liquid inventories in 2015. Murban crude prices decreased to an average of USD 52.53 per barrel in 2015, down from an average of USD 99.45 per barrel in 2014.

Electricity generation in GWH

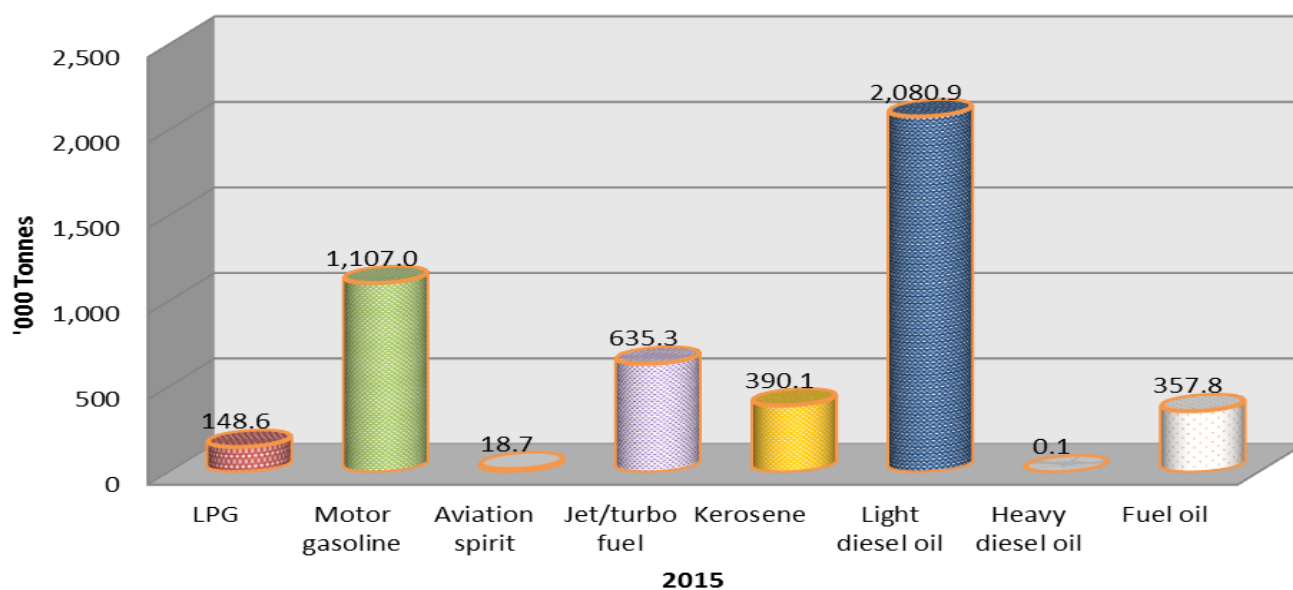


Geothermal production in Kenya

Proportion of Geothermal power to total electricity generation

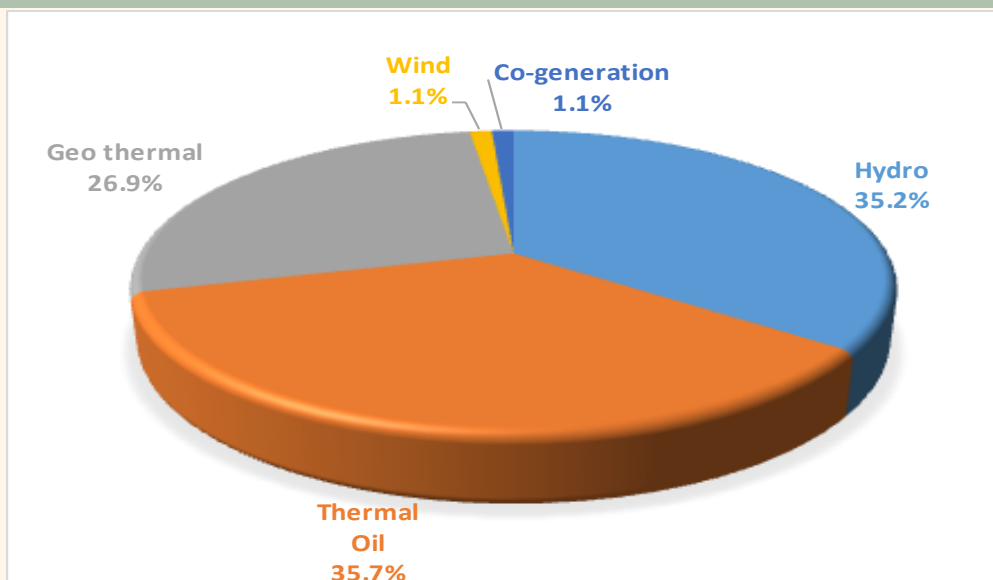
47.5%

Petroleum Demand



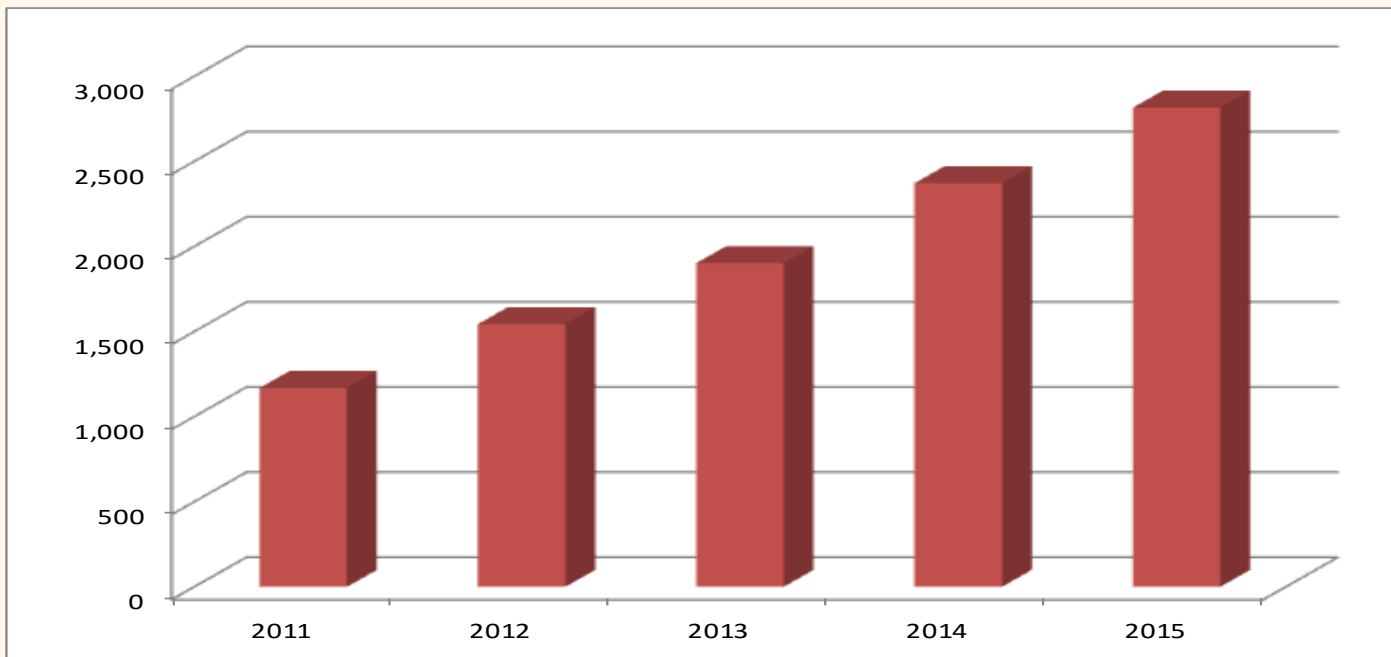
Power generation

Installed Capacity, 2015



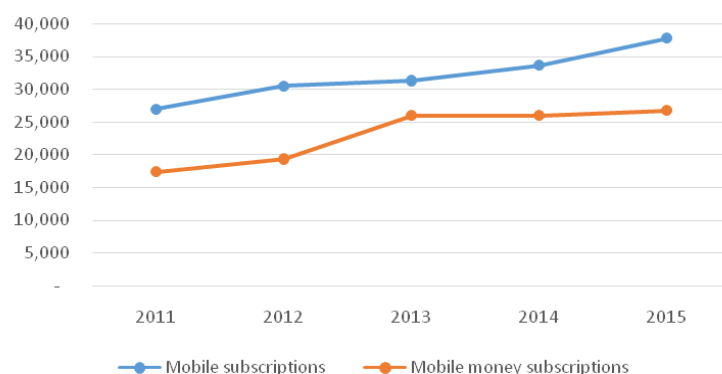
INFORMATION, COMMUNICATION AND TECHNOLOGY (ICT)

Total mobile money transfer in KSh billion

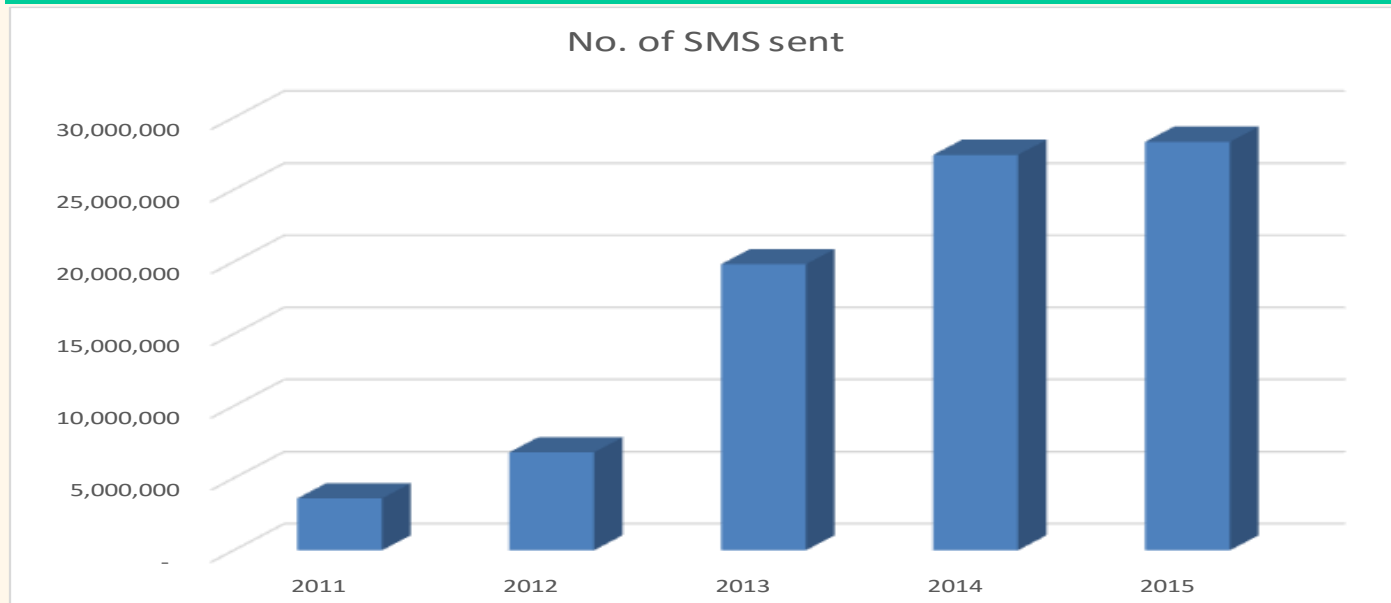


Telecommunication tower

Mobile and mobile money subscriptions

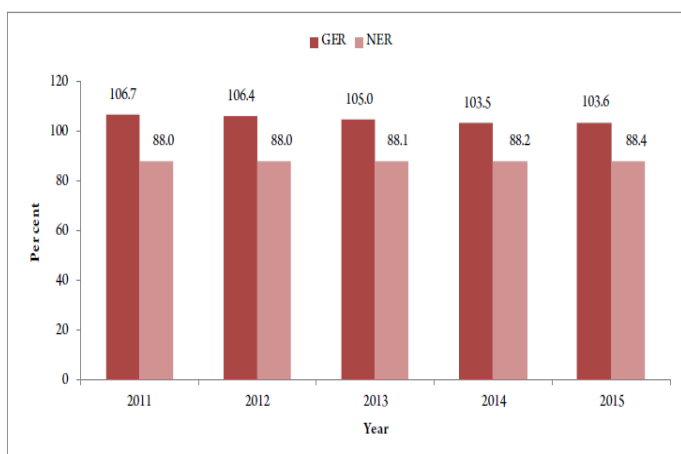


SMS sent

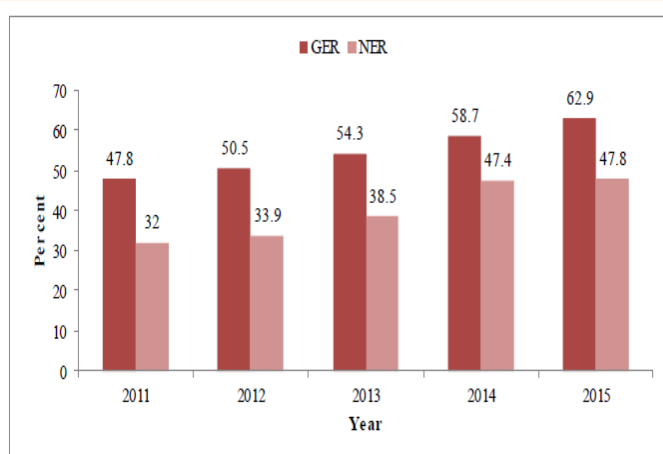


EDUCATION

Primary School Gross Enrolment Rate (GER) and Net Enrolment

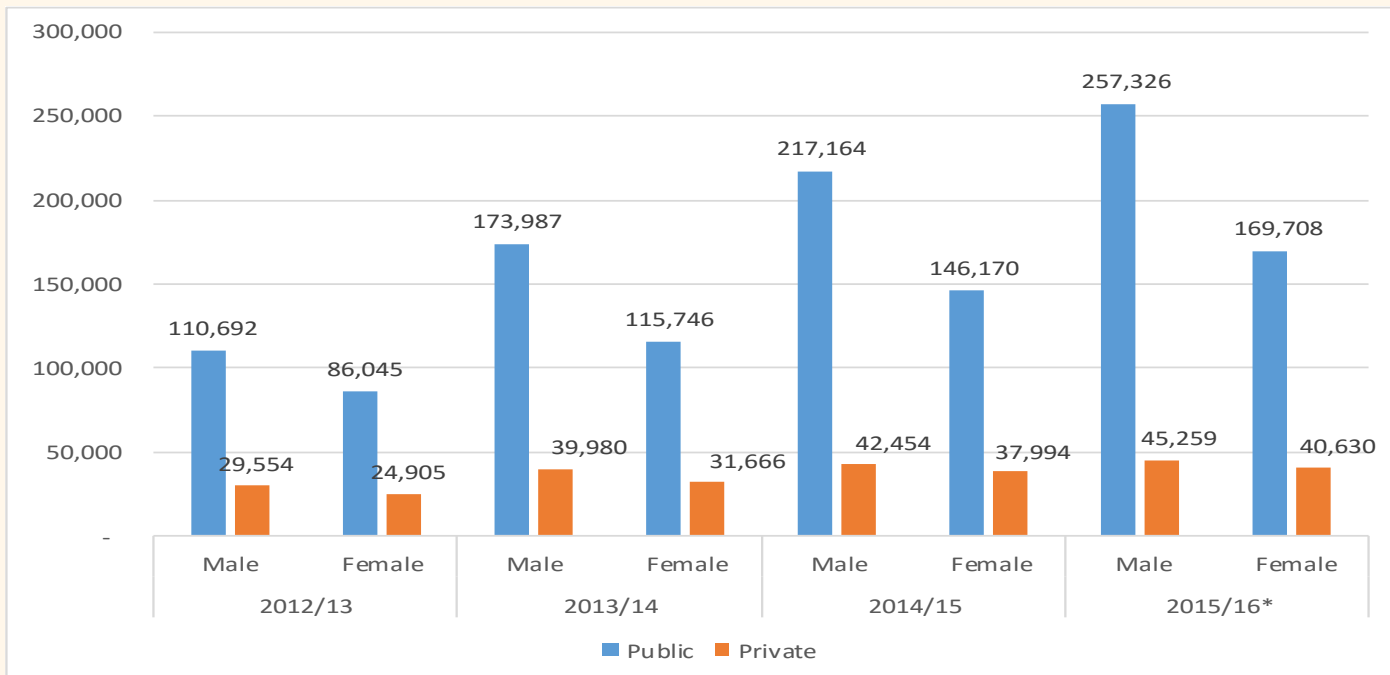


Secondary School Gross Enrolment Rate (GER) and Net Enrolment



Free Primary Education has increased school enrollment

University Enrolment, 2011— 2015



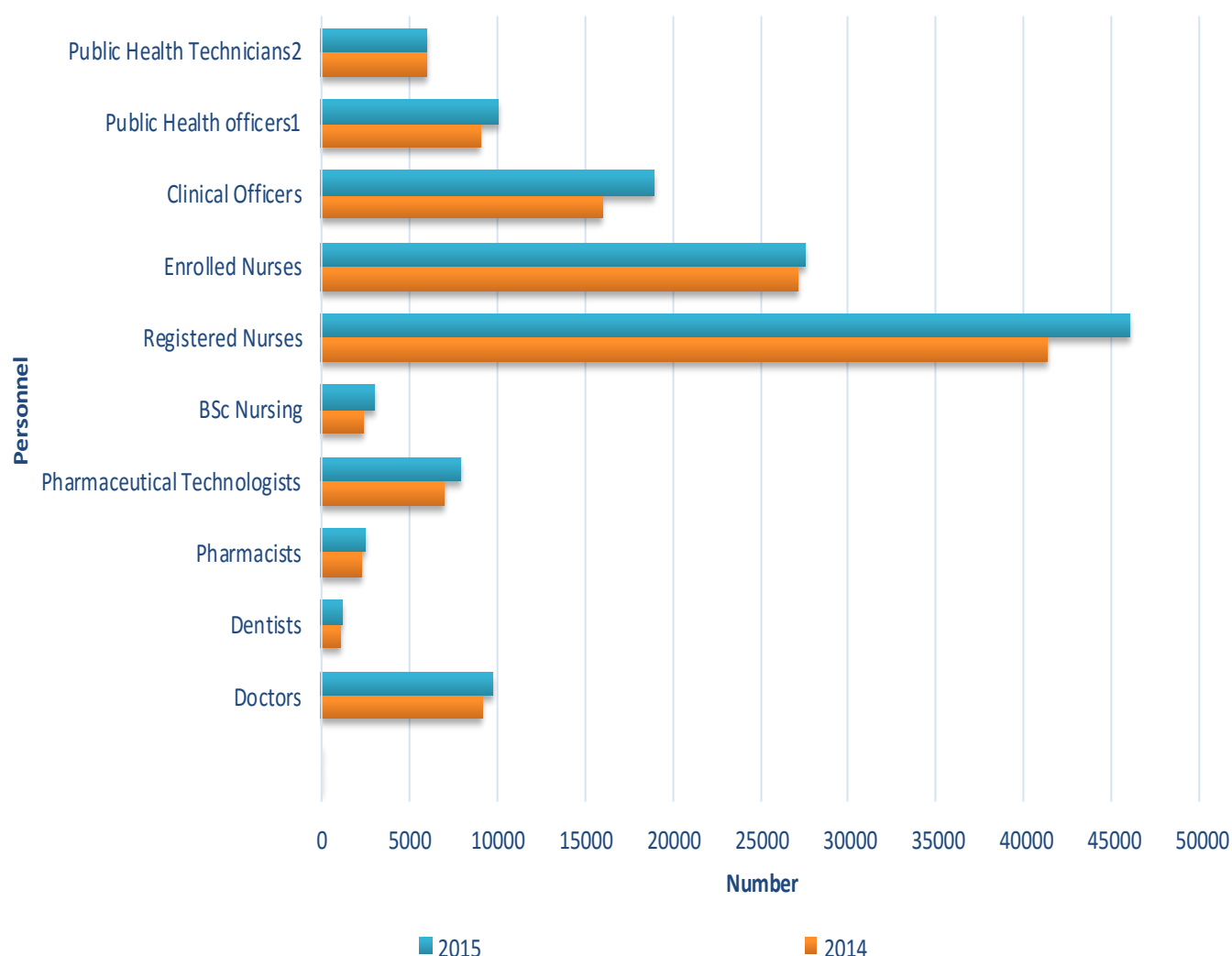
HEALTH INDICATORS



Hospital building

- The total number of registered births marginally decreased from 954,254 in 2014 to 950,224 in 2015. Similarly, the coverage rate declined marginally from 63.4 per cent in 2014 to 60.4 per cent in 2015. Disparities in registration of births were observed across counties with Garissa recording the highest coverage rate of 93.3 per cent while Mandera recorded the least coverage rate at 16.0 per cent.
- Total Number of registered medical personal in 2015 was 133,002 up from 121,578 in 2014.
- Number of registered medical personal per 100,000 thousand of the population rose to 301 in 2015 up from 282.

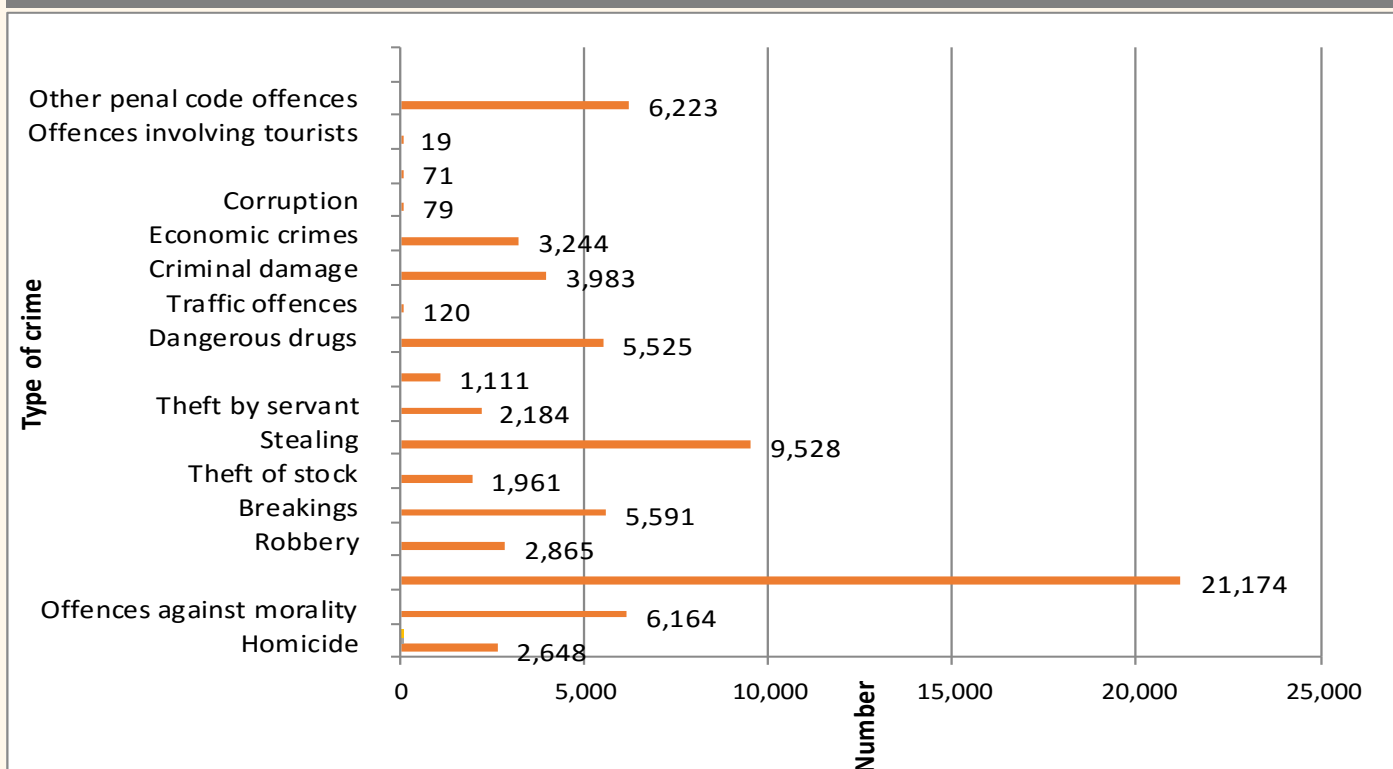
Registered Medical Personnel, 2014 - 2015



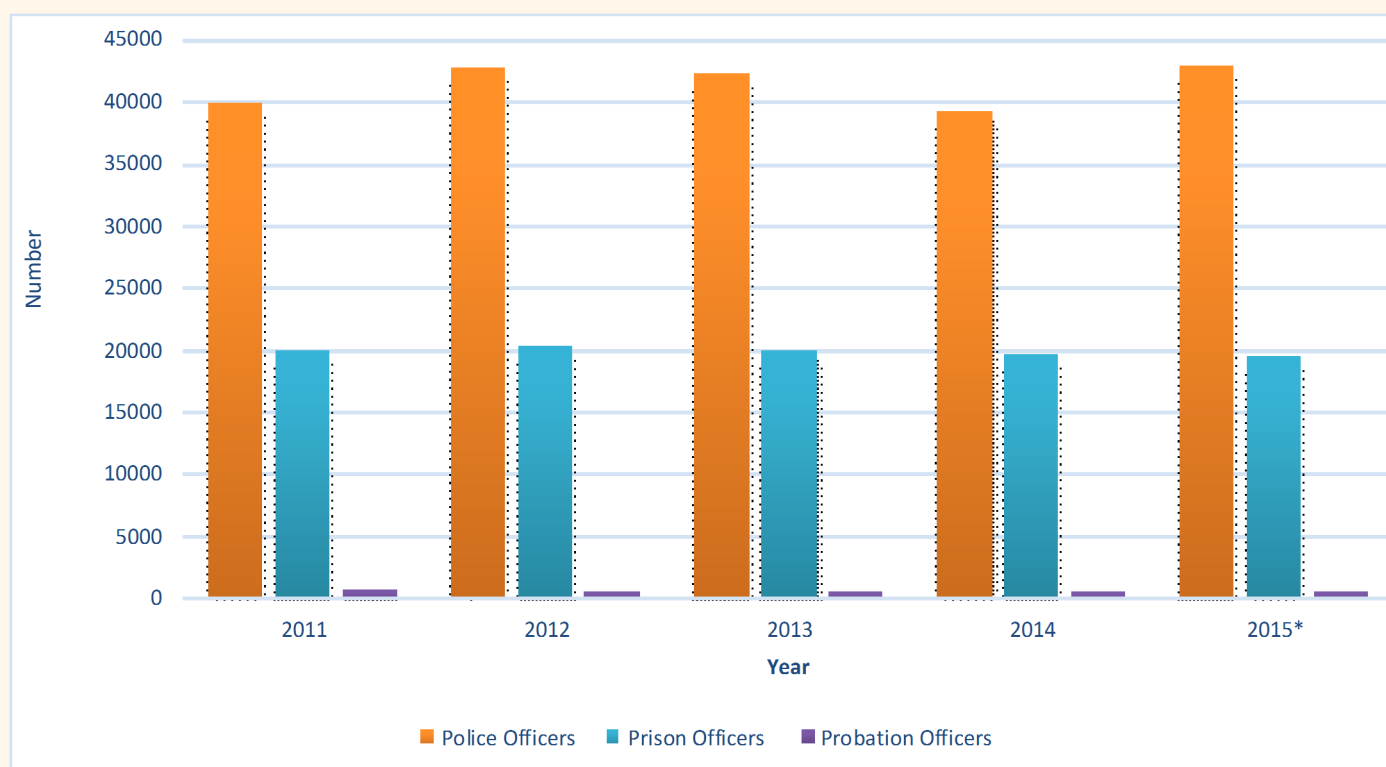
GOVERNANCE

In 2015, the Judiciary implemented a number of institutional changes aimed at improving delivery of justice. This included recruitment of more judicial officers, opening up of new court stations and launching the Magistrates and Kadhis Courts Registry Manual.

Reported crime and type



Number of Police, Prison and Probation Officers, 2011-2015



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